

Mehta & Mehta

COMPANY SECRETARIES

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AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

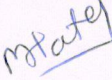
Date: 29th April, 2024

To,
The Board of Directors,
PTC Industries Limited
NH-25A Sarai Shahjadi,
Lucknow-227 101, U.P.,
India

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **PTC Industries Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31st March, 2024** as per **Annexure I**.

For Mehta & Mehta,
Unique Code No.: P1996MH007500
Company Secretaries,


Partner
CS Monali Bhandari
UDIN: A027091F000261765



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COMPANY SECRETARIES
Annexure – I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

| | | |
|----|--|---|
| 1. | For Quarter Ended | 31.03.2024 |
| 2. | ISIN | INE596F01018 |
| 3. | Face Value | Rs. 10/- |
| 4. | Name of the Company | PTC Industries Limited |
| 5. | Registered Office Address | NH-25A Sarai Shahjadi, Lucknow, -227 101 U.P., India |
| 6. | Correspondence Address | NH-25A Sarai Shahjadi, Lucknow-227 101 U.P., India |
| 7. | Telephone & Fax Nos. | Tel:- 0522-7111017 Fax No. 0522-7111020 |
| 8. | Email address | companysecretary@ptcil.com |
| 9. | Names of the Stock Exchanges where the company's securities are listed : | 1. BSE Limited 2. National Stock Exchange of India Limited |

| | | Number of shares | % of Total Issued Capital |
|-----|---|------------------|---------------------------|
| 10. | Issued Capital | 14440873 | 100.00 |
| 11. | Listed Capital (as per company records) | 13575288 | 94.01 |
| 12. | Held in dematerialised form in NSDL | 11778483 | 81.56 |
| 13. | Held in dematerialised form in CDSL | 1645495 | 11.39 |
| 14. | Physical | 1016895 | 7.04 |
| 15. | Total No. of shares (12+13+14) | 14440873 | 100.00 |

| | | |
|-----|--|--|
| 16. | Reasons for difference if any, between (10&11) | 865585 Equity Shares yet to be Listed and pending for dematerialisation. |
| | (10&15) | N.A. |
| | (11&15) | 865585 Equity Shares yet to be Listed and pending for dematerialisation. |



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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: Yes

| Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | Is in principle approval pending for SE |
|--|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|---|
| Issue of Equity Shares on Conversion of warrants | 6,30,170 | Yes | No | Yes | Yes | No |
| Issue of Equity shares on Preferential basis | 2,35,415 | Yes | No | Yes | Yes | No |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

| | | |
|-----|--|-----|
| 18. | Register of Members is updated (Yes / No) If not, updated upto which date | Yes |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | NIL |
| 20. | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | N.A |
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | |

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 days | 0 | 0 | N.A. |

| | | |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Mrs. Pragati Gupta Agarwal (Company secretary and compliance officer) 0522-7111017, 0522-7111020 |
| 23. | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | Mehta & Mehta, 201-206, Shiv Smriti Chambers, 2nd Floor, 49/A, Dr. Annie Besant Road Above Corporation Bank, Worli, Mumbai-400 018, TEL No. :- (022) 6611 9696 CS Jagdish Patel - FCS 2613; Contact No. 9324545141 CS Atul Mehta - FCS 5782; Contact No. 9820223978 CS Monali Bhandari - ACS 27091; Contact No. 9320887217 |
| 24. | Appointment of common agency for share registry work if yes (name & address) | YES Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083, Maharashtra. SEBI Registration No.- INR000004058 Contact No.- 022-49186270; Fax No.- 022-49186060 Email id- rnt.helpdesk@linkintime.co.in; www.linkintime.co.in |
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | NO |

For Mehta & Mehta,
Unique Code No.: P1996MH007500
Company Secretaries,

Partner

CS Monali Bhandari

UDIN: A027091F000261765

Date: 29th April, 2024

