

Date: January 24, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Sub.: Submission of Practicing Company Secretary Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 1996

Dear Sir,

With reference to the cited subject, please find the enclosed to this letter the Certificate under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 1996 by a Practicing Company Secretary for the quarter ended on December 31, 2023.

Please take the said on your records.

Thanking You

For PTC Industries Limited

(Smita Agarwal)
Director and CFO
DIN-00276903

Place: Lucknow

Encl.: Certificate by a Practicing Company Secretary

Mehta & Mehta

COMPANY SECRETARIES

201-206, Shiv Smriti Chambers, 2nd Floor, 49/A, Dr. Annie Besant Road, Above Corporation Bank, Worli, Mumbai-400 018
Tel.: +91-22-6611 9696. •E-mail: dipti@mehta-mehta.com. •Visit us: www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

Date: 10th January, 2024

To,
The Board of Directors,
PTC Industries Limited
NH-25A Sarai Shahjadi,
Lucknow-227 101, U.P.,
India

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **PTC Industries Limited** (hereinafter referred as 'the Company') and **Link Intime India Private Limited**, its R & T Agents for issuing this certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we hereby certify the '**Reconciliation of Share Capital Audit Reports**' for the quarter ended **31st December, 2023** as per **Annexure I**.

For Mehta & Mehta,
Unique Code No.: P1996MH007500
Company Secretaries,

M. Bhandari



Partner
CS Monali Bhandari
UDIN: A027091E003168119

Mehta & Mehta

COMPANY SECRETARIES

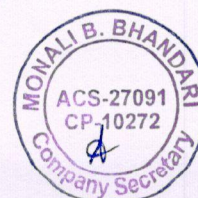
Annexure – I

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

1.	For Quarter Ended	31.12.2023
2.	ISIN	INE596F01018
3.	Face Value	Rs. 10/-
4.	Name of the Company	PTC Industries Limited
5.	Registered Office Address	NH-25A Sarai Shahjadi, Lucknow, -227 101 U.P., India
6.	Correspondence Address	NH-25A Sarai Shahjadi, Lucknow-227 101 U.P., India
7.	Telephone & Fax Nos.	Tel:- 0522-7111017 Fax No. 0522-7111020
8.	Email address	companysecretary@ptcil.com
9.	Names of the Stock Exchanges where the company's securities are listed :	1. BSE Limited 2. National Stock Exchange of India Limited

		Number of shares	% of Total Issued Capital
10.	Issued Capital	13575288	100.00
11.	<u>Listed Capital</u> (as per company records)	13575288	100.00
12.	Held in dematerialised form in NSDL	11721765	86.35
13.	Held in dematerialised form in CDSL	1699513	12.52
14.	Physical	154010	1.13
15.	Total No. of shares (12+13+14)	13575288	100.00

16.	Reasons for difference if any, between (10&11)	N.A.
	(10&15)	N.A.
	(11&15)	N.A.



Mehta & Mehta

COMPANY SECRETARIES

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : Yes

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is in principle approval pending for SE
ESOPs	13031	Yes	Yes	Yes	Yes	No

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction - Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mrs. Pragati Gupta Agarwal (Company secretary and compliance officer) 0522-7111017, 0522-7111020
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	Mehta & Mehta, 201-206, Shiv Smriti Chambers, 2nd Floor, 49/A, Dr. Annie Besant Road Above Corporation Bank, Worli, Mumbai-400 018, TEL No. :- (022) 6611 9696 CS Jagdish Patel - FCS 2613; Contact No. 9324545141 CS Atul Mehta - FCS 5782; Contact No. 9820223978 CS Monali Bhandari - ACS 27091; Contact No. 9320887217
24.	Appointment of common agency for share registry work if yes (name & address)	YES Link Intime India Private Limited C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083, Maharashtra. SEBI Registration No.- INR000004058 Contact No.- 022-49186270; Fax No.- 022-49186060 Email id- rnt.helpdesk@linkintime.co.in; www.linkintime.co.in
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NO

For Mehta & Mehta,
Unique Code No.: P1996MH007500
Company Secretaries,

M. Patel



Partner
CS Monali Bhandari

UDIN: A027091E003168119

Date: 10.01.2024