

PART I							(₹ in lakhs)
Statement of standalone unaudited financial results for the quarter and nine months ended December 31, 2014							
Particulars	Quarter ended			Nine months ended		Year ended	
	December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	March 31, 2014	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	Income from operations						
	(a) Net sales/income from operations (net of excise duty)	2,524.61	2,359.80	3,592.55	7,289.53	8,896.71	11,531.80
	(b) Other operating income	92.69	68.37	75.95	220.03	310.18	374.13
	Total income from operations (net)	2,617.30	2,428.17	3,668.50	7,509.56	9,206.89	11,905.93
2	Expenses						
	(a) Cost of materials consumed	867.99	650.09	1,053.31	2,397.99	2,978.46	3,596.47
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(16.63)	2.45	494.38	(195.02)	517.81	238.95
	(d) Employee benefits expense	299.62	419.48	390.13	1,192.21	1,142.93	1,616.99
	(e) Depreciation and amortisation expense	162.94	158.83	125.93	476.12	435.13	437.30
	(f) Research and development expense	9.53	11.26	17.93	24.38	46.64	70.98
	(g) Stores and spares consumed	326.92	232.30	312.63	850.78	926.16	1,269.71
	(h) Power and fuel	230.27	190.32	244.47	641.79	672.93	894.04
	(i) Other expenses	396.17	496.40	625.63	1,319.78	1,432.23	2,302.66
	Total expenses	2,276.81	2,161.13	3,264.41	6,708.03	8,152.29	10,427.10
3	Profit from operations before other income, finance costs, exceptional items (1-2)	340.49	267.04	404.09	801.53	1,054.60	1,478.83
4	Other income	62.21	29.98	7.26	140.66	264.59	254.57
5	Profit from ordinary activities before finance costs, exceptional items (3 + 4)	402.70	297.02	411.35	942.19	1,319.19	1,733.40
6	Finance costs	44.97	66.39	90.00	183.75	485.73	530.05
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	357.73	230.63	321.35	758.44	833.46	1,203.35
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before prior period items & tax (7 - 8)	357.73	230.63	321.35	758.44	833.46	1,203.35
10	Prior period items	74.59	33.63	61.56	1.09	102.36	102.08
11	Profit from ordinary activities before tax (9-10)	283.14	197.00	259.79	757.35	731.10	1,101.27
12	Tax expense						
	Current year	81.93	44.72	16.39	216.15	121.62	244.07
	Earlier years	(26.35)	-	-	(26.35)	-	254.80
13	Net Profit for the period (11-12)	227.56	152.28	243.40	567.55	609.48	602.40
14	Paid-up equity share capital (₹ 10 per share)	523.91	455.57	419.13	523.91	419.13	419.13
15	Reserve excluding revaluation reserves (as per balance sheet of previous accounting year)						6,487.71
16.i	Earning per share (before exceptional and prior period items)						
	(of ₹ 10/- each) (not annualised):						
	(a) Basic	6.10	4.12	7.28	12.20	16.98	22.10
	(b) Diluted (Refer note 4)	5.77	3.55	5.82	10.85	13.59	18.87
16.ii	Earning per share (after exceptional and prior period items)						
	(of ₹ 10/- each) (not annualised):						
	(a) Basic	4.59	3.38	5.81	12.18	14.54	14.37
	(b) Diluted (Refer note 4)	4.34	2.91	4.65	10.83	11.63	12.27

PART II							
Select information for the quarter and nine months ended December 31, 2014							
	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	March 31, 2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	19,20,043	12,36,686	10,93,440	19,20,043	10,93,440	10,93,440
	- Percentage of shareholding	36.65%	27.15%	26.09%	36.65%	26.09%	26.09%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shareholding (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number of Shares	33,19,020	33,19,020	30,97,810	33,19,020	30,97,810	30,97,810
	- Percentage of shareholding (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shareholding (as a % of the total share capital of the Company)	63.35%	72.85%	73.91%	63.35%	73.91%	73.91%

	Particulars	3 months ended December 31, 2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposal of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Notes:

- The above quarter and nine months ended financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 07, 2015.
- Prior period expenses includes the following expenses

	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	March 31, 2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
a)	Depreciation	-	-	101.88	-	101.88	102.39
b)	Employee benefits expense	48.92	21.19	8.46	-	-	(2.93)
c)	Other income	-	-	49.22	-	-	-
e)	Other expenses	25.67	12.44	0.44	1.09	0.48	2.62

- Research and development expense includes:

	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	March 31, 2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
a)	Cost of material consumed	1.11	7.50	6.70	8.61	14.01	29.22
b)	Employee benefits expense	8.42	3.76	3.74	12.18	10.28	14.99
c)	Other expenses	-	-	7.49	3.59	22.35	26.77

- The weighted average number of equity shares outstanding during the period has been considered for calculating the Basic and Diluted Earning Per Share (not annualized) in accordance with AS-20 "Earning per share". Diluted EPS has been calculated considering conversion of Compulsory Convertible Debentures into equity shares.
- Previous year's/period's figures have been re-grouped /re-arranged, wherever considered necessary.

For and on behalf of the Board of Directors

Place: Lucknow
Date: February 07, 2015

Sd/
(Sachin Agarwal)
Managing Director

Notes :

1. Company has received *in-principle* approval from BSE Limited for listing of its securities.
2. The company had issued 4,00,000 Compulsory Convertible Debentures (CCD's). The first tranche of conversion took place on April 23, 2014 in which 3,64,456 equity shares were issued in lieu of 1,39,130 CCD's. The second and final tranche of conversion took place on November 8, 2014 in which 6,83,357 equity shares were issued in lieu of 2,60,870 CCD's which thereby increased the share capital of the company to 52,39,063 equity shares of Rs. 10 each.